

## FOR IMMEDIATE RELEASE

### 64 STIFEL ADVISORS NAMED TO FORBES' BEST-IN-STATE WEALTH ADVISORS LIST

**ST. LOUIS, April 4, 2023** – Stifel Financial Corp. (NYSE: SF) today announced that *Forbes* has named 64 Stifel, Nicolaus & Company, Incorporated financial advisors to its 2023 Best-in-State Wealth Advisors list. For a full list, see below.

This year's Best-in-State list spotlights approximately 7,350 top-performing advisors selected from a pool of more than 39,000. Advisors were nominated by their firms then researched, interviewed, and assigned rankings within their respective states.

#### **Methodology**

Forbes' Best-in-State Wealth Advisors, April 4, 2023, based on the 12-month period ending June 30 of the year prior to publication. Rankings are based on the opinions of SHOOK Research, LLC and selected from a pool of nominations as indicated in the methodology. Neither SHOOK Research nor *Forbes* receive compensation from the advisors or their firms in exchange for placement on a ranking. The rankings may not be representative of any one client's experience and are not indicative of the financial advisor's future performance. Investment performance is not a criterion for selection. *Forbes* is a registered trademark of Forbes, Inc. All rights reserved. For more information on the selection methodology, see [www.stifel.info/award-disclosures](http://www.stifel.info/award-disclosures).

#### **Stifel Company Information**

Stifel Financial Corp. (NYSE: SF) is a financial services holding company headquartered in St. Louis, Missouri, that conducts its banking, securities, and financial services business through several wholly owned subsidiaries. Stifel's broker-dealer clients are served in the United States through Stifel, Nicolaus & Company, Incorporated, including its Eaton Partners business division; Keefe, Bruyette & Woods, Inc.; Miller Buckfire & Co., LLC; and Stifel Independent Advisors, LLC. The Company's broker-dealer affiliates provide securities brokerage, investment banking, trading, investment advisory, and related financial services to individual investors, professional money managers, businesses, and municipalities. Stifel Bank and Stifel Bank & Trust offer a full range of consumer and commercial lending solutions. Stifel Trust Company, N.A. and Stifel Trust Company Delaware, N.A. offer trust and related services. To learn more about Stifel, please visit the Company's website at [www.stifel.com](http://www.stifel.com). For global disclosures, please visit [www.stifel.com/investor-relations/press-releases](http://www.stifel.com/investor-relations/press-releases).

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**For further information,  
contact Brian Spellecy  
(314) 342-2000**

**Stifel Congratulates the Following Advisors on  
Being Named to the 2023 *Forbes* Best-in-State Wealth Advisors List**

**Evan Price**  
Birmingham, Alabama

**Mitchell Dubina**  
Montgomery, Alabama

**Mark Myers**  
Fort Smith, Arkansas

**Dennis Curtis, Jr.**  
Little Rock, Arkansas

**Kelley Curtis Dunlap**  
Little Rock, Arkansas

**Joshua Glass**  
Los Angeles, California

**Eric Krueger**  
San Francisco, California

**Holly Baroway**  
Cherry Creek, Colorado

**Douglas Bayer**  
Washington, DC

**Erik Melville**  
Fort Pierce, Florida

**Robert Sperber**  
Miami, Florida

**Elyssa Kupferberg**  
Palm Beach, Florida

**Stephen Huggins**  
Tallahassee, Florida

**James McLendon**  
Atlanta, Georgia

**Robert Chanin**  
Macon, Georgia

**Lila Marantz**  
Honolulu, Hawaii

**Kevin Maxim**  
O'Fallon, Illinois

**Elizabeth Borger**  
Elkhart, Indiana

**Derek Hull**  
Bowling Green, Kentucky

**John Ridley**  
Bowling Green, Kentucky

**Robert Kremer**  
Louisville, Kentucky

**Jon Uffelman**  
Birmingham, Michigan

**Paul Schluckebier**  
Owosso, Michigan

**Michael Anderson**  
Southfield, Michigan

**Alvin Spencer**  
Southfield, Michigan

**Steven Goldberg**  
Clayton, Missouri

**John Russell**  
Clayton, Missouri

**Duane Thomas**  
Clayton, Missouri

**Joe Reardon**  
Columbia, Missouri

**Joshua Bledsoe**  
Frontenac, Missouri

**Keith Creech**  
Frontenac, Missouri

**Charles Galli**  
Frontenac, Missouri

**David Safarian**  
Frontenac, Missouri

**Kevyn Schroeder**  
Frontenac, Missouri

**Jason Becker**  
O'Fallon, Missouri

**Jeff Brummet**  
Rolla, Missouri

**John Troiano**  
Portsmouth, New Hampshire

**Scott Mack**  
Florham Park, New Jersey

**Eric Richter**  
Garden City, New York

**Kurt Uzbay**  
Melville, New York

**Steven Alper**  
New York, New York

**Michael Corson**  
New York, New York

**Greg DelMonte**  
New York, New York

**James Hafele**  
New York, New York

**Robert Miller**  
New York, New York

**Roger Saks**  
New York, New York

**Debra Weiner**  
White Plains, New York

**Michael Berard**  
Chapel Hill, North Carolina

**William Eastman**  
Pinehurst, North Carolina

**Magay Shepard**  
Charlotte, North Carolina

**Bruce Ostrum**  
Bismarck, North Dakota

**Leigh Anne Gage**  
Cincinnati, Ohio

**Thomas Lieser**  
Cincinnati, Ohio

**Kyle Adams**  
Wooster, Ohio

**Randy Seymour**  
Ebensburg, Pennsylvania

**Jay Mastilak**  
Pittsburgh, Pennsylvania

**Kevin Karrh**  
Frisco, Texas

**Robert Winter**  
Southlake, Texas

**Bart Reese**  
Sugar Land, Texas

**Jack Broderick**  
Park City, Utah

**Kristen Taylor**  
Wenatchee, Washington

**Andy Wiziarde**  
Mequon, Wisconsin

**Kyle Henriksen**  
Casper, Wyoming

**Kevin Murphy**  
Casper, Wyoming